

Converting from EndNote to RefWorks

Conversion Issues

- For V. 8 or higher; Endnote Libraries must be 25 MB or less
- For V. 7 or lower, no more than 2500 records or 3 MB .txt at a time.
- Compare # of records to confirm conversion success
- Authors – If authors are entered last name, first name; they will be properly converted.
- Unicode characters & ***formatted text*** -
 1. Converted if importing v.8+
 2. Not supported when importing RIS .txt file
- Reference types
 1. Government Document --> Report
 2. Audiovisual Material --> Video/DVD
 3. Manuscript --> Unpublished Material
- Reference types that become “Generic”
 1. Figure
 2. Chart or table
 3. Equation
 4. Classical Work
 5. Blog

What is not converted...

- Endnote Record Number – but *if you import RIS .txt file record number is saved to Notes*
- “Added to Library” field
- “Last Updated” field
- Figure & Caption fields
- File Attachments
- File path info goes into Links field
- Groups
- “Trash” Records
- Term Lists

Troubleshooting

1. Open library in EndNote
 1. Verify file location
 2. Verify library is less than 25 MB
 3. Confirm that it opens in EndNote without trouble
2. Close & attempt import again
3. Use EndNote’s “Recover Library” command and try again on the recovered copy
4. Check the import log for clues
5. Convert by export/import: Export to text using “RefMan (RIS)” style and then import into RefWorks